UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,

Plaintiff,

v. : 07-CV-6709 (DAB)

ECF CASE

CARDINAL HEALTH, INC.,

:

Defendant.

<u>DECLARATION OF JUDE P. DAMASCO</u> <u>IN SUPPORT OF SEC'S MOTION FOR ORDER DIRECTING CLERK</u> <u>TO DISBURSE FUNDS TO PAY FEDERAL TAX OBLIGATIONS</u> (FIRST QUARTER 2008)

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DECLARATION OF JUDE P. DAMASCO IN SUPPORT OF

REQUEST TO MAKE TAX PAYMENT

I, Jude P. Damasco, am over eighteen years of age and state the following facts which I know of my own personal knowledge.

- 1. I am the managing partner of Damasco & Associates LLP ("Damasco"), located at 700 Monte Vista Lane, Half Moon Bay, CA 94019. I am a certified public accountant.
- 2. Damasco was appointed as Tax Administrator for the SEC v Cardinal Distribution Fund in the Order to Appoint Tax Administrator, Case No. 07-CV-6709 DAB filed on August 20, 2007.
- 3. As Tax Administrator, Damasco has determined that the SEC v Cardinal Distribution Fund owes \$83,000 in estimated tax liability for the first quarter of 2008. This tax payment is due April 15, 2008.
- 4. A check in the amount of \$83,000 should be made payable to "Damasco & Associates, Trust Account" and sent to Damasco & Associates LLP, 700 Monte Vista Lane, Half Moon Bay, CA 94019. For timely payment, the check should be received in our office on or before April 7, 2008.
- 5. The check will be deposited into a trust account from which the tax payment will be made. Therefore, the Employer Identification Number that should be written on the check is 26-0751363 because it is for tax payment on behalf of the SEC v Cardinal Distribution Fund.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct. Executed on March 24, 2008 in Half Moon Bay, California.

Jude P. Damasco